



Technology survey results

Awards - August 2005

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PORTFOLIO MANAGEMENT

PORTFOLIO MANAGEMENT: OVERALL

	Grade %
Savvysoft	97.34
Sophis	88.50
Wilshire Associates	77.25
Eagle Investment Systems	70.35
Advent Software	53.63

PORTFOLIO MANAGEMENT: Benchmark

	Product	Grade %
Savvysoft	TOPS	97.34
Sophis	Sophis Value	89.58
Wilshire Associates	Wilshire Axiom	86.13
Citigroup	Yield Book	85.74
Eagle Investment Systems	Eagle Performance	60.72
Advent Software	Moxy	55.77
Advent Software	Axys	44.16

PORTFOLIO MANAGEMENT: Customer Communication

	Product	Grade %
Wilshire Associates	Wilshire Axiom	98.67
ICY Software	ICYFX	96.01
Currenex		76.35
Eagle Investment Systems	Eagle Performance	72.18
Advent Software	Axys	54.00

PORTFOLIO MANAGEMENT: Decision Support

	Product	Grade %
Savvysoft	TOPS	97.34
Sophis	Sophis Value	91.91
Sophis	Sophis Risque	89.58

PORTFOLIO MANAGEMENT: Performance Attribution

	Product	Grade %
Savvysoft	TOPS	97.34
Sophis	Sophis Value	84.33
Wilshire Associates	Wilshire Axiom	73.84
Eagle Investment Systems	Eagle Performance	68.11
Wilshire Associates	Wilshire Atlas	66.56
Russell/Mellon	Russell/Mellon Performance Attribution	58.93

PORTFOLIO MANAGEMENT: Performance Measurement

	Product	Grade %
SuperDerivatives	SD-FX	96.79
Savvysoft	TOPS	96.34
Mpi		95.35
Sophis	Sophis Value	88.43
Sophis	Sophis Risque	87.83
Eagle Investment Systems	Eagle Performance	77.40
Misys	Opics	74.59
Wilshire Associates	Wilshire Axiom	74.48
Wilshire Associates	Wilshire Abacus	71.17
Eagle Investment Systems	Eagle STAR	62.37
Advent Software	Axys	57.11

CASH MANAGEMENT

CASH MANAGEMENT: OVERALL

	Grade %
CashTech Solutions	89.17
Sophis	68.20
JPMorgan Chase	61.20

CASH MANAGEMENT: Cash Positioning

	Product	Grade %
CashTech Solutions	CashIn	89.92

Sophis	Sophis Risque	68.21
JPMorgan Chase	Insight	53.59

CASH MANAGEMENT: CashFlow Forecasting

	Product	Grade %
CashTech Solutions	CashIn	90.53
Misys	Opics	68.65
Sophis	Sophis Risque	68.19

CASH MANAGEMENT: Reconciliation

	Product	Grade %
CashTech Solutions	CashIn	84.11
JPMorgan Chase	Insight	76.41
CheckFree	-	74.24

OPERATIONS

OPERATIONS: OVERALL

	Grade %
EquiLend	91.73
Savvysoft	90.15
Sophis	86.48
Misys	79.51
Murex	76.20

OPERATIONS: Accounting

	Product	Grade %
Sophis	Sophis Risque	91.37
Savvysoft	TOPS	90.19
Murex	Mx Generation 2000	87.63
EquiLend		81.00
Misys	Summit	77.50
Misys	Opics	76.26
Thomson Financial	PORTIA	73.52
Advent Software	Axys	52.40

OPERATIONS: Regulatory Reporting

	Product	Grade %
Savvysoft	TOPS	90.10
Sophis	Sophis Risque	84.69

Misys	Opics	76.26
Murex	Mx Generation 2000	59.09

OPERATIONS: Transaction Management

	Product	Grade %
Equilend		92.92
OpenLink	Findur	91.81
Savvysoft	TOPS	90.10
Fundtech	Global PAYplus	89.86
Sophis	Sophis Risque	85.34
Misys	Treasury	82.76
Misys	Summit	80.49
Murex	Mx Generation 2000	74.29
Thomson Financial	PORTIA	73.52
SunGard	Loanet	68.76
Currenex		61.23

TRADING AND DEALING

TRADING AND DEALING: OVERALL

	Grade %
SuperDerivatives	95.32
Savvysoft	92.91
Currenex	91.25
Portware	90.71
EquiLend	90.57
Cognotec	85.10
Misys	82.28
Sophis	78.52
GL TRADE	78.03
Reuters	71.89
Murex	70.38
Bloomberg	68.85

TRADING AND DEALING: ELECTRONIC TRADING SYSTEM

	Product	Grade %
Currenex		91.73
Bloomberg	Bloomberg FX	90.91
Portware	Portware Professional	90.71
EquiLend	AutoBorrow	90.51

EquiLend	AuctionPort	90.04
Misys	Summit	89.32
Misys	Treasury	86.03
360T	TEX	80.30
Cognotec	AutoDeal+	79.18
GL TRADE	GL WINWAY	77.44
Bloomberg	TradeBook	70.75
Reuters	RITD	64.91
Fxall		57.48
Liquidnet		55.43

TRADING AND DEALING: Market Data

	Product	Grade %
SuperDerivatives	SD-FX	96.88
Sophis	Sophis Value	96.03
Savvysoft	TOPS	92.61
Currenex		89.35
Cognotec	Market Rate Manager	86.79
Reuters	RMDS	82.18
Citigroup	Yield Book	78.94
Bloomberg		75.59
Reuters	Reuters 3000 Xtra	73.03
FXpress		68.64
FIT	TraderForce	61.68
Markit		45.68

TRADING AND DEALING: Order Management

	Product	Grade %
Portware	Neuron XT	95.71
EquiLend	AuctionPort	93.74
Currenex		89.98
Sophis	Sophis Value	88.84
EquiLend	AutoBorrow	88.09
EquiLend	Availability	88.09
Misys	Summit	82.33
GL TRADE	GL WINWAY	79.19
Thomson Financial	Oneva Trade EQ	68.61
Bloomberg	Bloomberg PTS	64.91
Murex	Mx Generation 2000	60.67
Charles River Development	Charles River Trader	59.67

**TRADING AND DEALING:
Order/Trade entry**

	Product	Grade %
EquiLend	AuctionPort	97.42
Portware	Neuron XT	95.71
Savvysoft	TOPS	94.36
Hotspot FX		93.45
Currenex		90.08
Sophis	Sophis Value	86.32
EquiLend	AutoBorrow	86.18
EquiLend	Availability	86.18
Misys	Treasury	86.03
OpenLink	Endur	81.98
Misys	Summit	79.52
Cognotec	AutoDeal+	79.13
GL TRADE	GL WINWAY	76.84
Reuters	RITD	70.36
Charles River Development	Charles River Trader	65.15
Thomson Financial	Oneva Trade EQ	65.10
Bloomberg	Bloomberg PTS	64.91
Murex	Mx Generation 2000	64.49
FINCAD	FINCAD XL	62.73

**TRADING AND DEALING:
Pricing Engine**

	Product	Grade %
SuperDerivatives	SD-FX	94.06
Savvysoft	TOPS	92.65
Currenex		92.35
Cognotec	Market Rate Manager	92.32
Portware	Portware Professional	90.71
Sophis	Sophis Value	89.97
NumeriX		87.64
Reuters	Reuters 3000 Xtra	83.91
Misys	Summit	79.77
GL TRADE	GL WINWAY	78.66
Sophis	Sophis Risque	78.22
Murex	Mx Generation 2000	78.19
Kalahari	kACE	76.77
Citigroup	Yield Book	76.62
Misys	Opics	74.78

Application Networks	JRisk	74.43
Reuters	RITD	66.49
Bloomberg		65.24

OTHER**ASP Solution**

	Product	Grade %
FactSet		80.80
Sapient		77.33
Confluence	FundStation	75.17

Business Integration

AutoSys		86.23
Informatica		78.48

Compliance Product

	Product	Grade %
Dataware	PTA	76.90
Charles River Development	Charles River Compliance	72.84

Database Management

	Product	Grade %
Quest Software	Toad for Oracle	95.73
Oracle		86.23
Sophis	Sophis Value	67.28
Eagle Investment Systems	Eagle PACE	47.72

Messaging Product

	Product	Grade %
IBM	WebSphere MQ	65.47

Client Reporting

	Product	Grade %
Currenex		81.00
SuperDerivatives		52.49

CRM

	Product	Grade %
ProTrak		64.73

If you would like to add your experienced opinion to our results for 2006 then please fill in our user survey [HERE](#)

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